

# Arizona NATP Webinar

## Introduction to the AZ-140

Oct 29, 2024 @ 10am – noon (AZ Time)

### OUR INSTRUCTOR

Katherine Gudgel, PhD, EA



Katie grew up in Tempe, AZ and went to the University of Arizona where she received a B.S. in Physics and M.S. and Ph.D. in Materials Science and Engineering. When she moved to Germany in 2001, Katie worked as a scientist, but soon became interested in the business side of product development. While going back to school studying accounting, Katie gained practical experience preparing taxes by volunteering with Ladder Up's VITA program. She also developed a passion for helping individuals better understand money management and teaching fellow tax preparers. Katie is also the current Vice President of AZ NATP.

## Introduction to the AZ-140

### Webinar Description

Many tax preparers receive training on federal tax law – but don't ever receive training specific to Arizona tax returns. Instead they are either self-taught (reading AZ DOR publications or the AZ Revised Statutes) or learn on the fly when clients mention something. This webinar will give you the state training you need.

You will stay ahead of the game by identifying many of the differences between the Federal 1040 and the AZ 140 and their associated forms as it relates to income (i.e. investments, retirement), deductions and credits (i.e. medical expenses, charitable donations, Family Income Tax Credit), and general tax requirements (i.e. due dates, dependents). By properly preparing an AZ income tax return, preparers can save their clients money.

## REGISTRATION INFORMATION

Fees: Member \$50 Non-Member \$75  
Cancellations must be submitted to NATP by Oct 28, 2024.

A link to the materials will be emailed to pre-registered individuals the night before. Materials will also be available to download from the webinar platform during the session.

Credits/Hours Field of Study  
2 hours: State Education  
No CPE is included.

Register at:

[www.natptax.com/Chapters/Pages/ArizonaChapterEducation.aspx](http://www.natptax.com/Chapters/Pages/ArizonaChapterEducation.aspx)